



**Beneficiary Change Form**

Name: \_\_\_\_\_ Account Number: \_\_\_\_\_

Name: \_\_\_\_\_

SSN#: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ DOB: \_\_\_\_\_ Phone #: \_( \_\_\_\_\_ ) \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Percentage (%): \_\_\_\_\_

Name: \_\_\_\_\_

SSN#: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ DOB: \_\_\_\_\_ Phone #: \_( \_\_\_\_\_ ) \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Percentage (%): \_\_\_\_\_

Name: \_\_\_\_\_

SSN#: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ DOB: \_\_\_\_\_ Phone #: \_( \_\_\_\_\_ ) \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Percentage (%): \_\_\_\_\_

I authorize Utah Federal Credit Union to change the beneficiaries on the following account. I understand percentage(s) must total 100%. I also understand this will apply to all\* Share and Share Draft accounts that I have with Utah Federal Credit Union under this account number.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

\*Traditional, Roth, and HSA accounts do not apply. Separate forms are required to change beneficiaries for those types of accounts.